



# ECON WEALTH MANAGEMENT

*Real. Active. Solutions.*

Econ Wealth Management's Quarterly Newsletter  
January 2025

## THE OFFICE CHRISTMAS PARTY

The office Christmas party with the Econ Wealth team and families is always a fun and festive day! One of the highlights of the party is the white elephant gift exchange... you never know what you'll get! The entire team wishes you and your families a very happy and healthy new year.





# THE ANNUAL EWM CHRISTMAS PARTY

The Econ Wealth Team was pleased to host another wonderful Christmas party at Wind in the Willows. We shared our holiday spirit with so many great clients and friends. If you missed it this year, be sure to mark your calendars for next year's bigger and better party. Enjoy some pictures from our festive evening!





# Econ Wealth Management & Wreaths Across America



Econ Wealth had the privilege and honor of sponsoring and placing wreaths on the graves of soldiers at Fort Indiantown Gap. It is a very humbling experience that we are proud to take part in every year. Please reach out for more information in sponsoring and laying wreaths with the team next December. We would be happy to add you to our list of volunteers.

Enjoy the pictures from our day.





We had an overwhelming response to our Toys for Tots drive this year. We were fortunate to be able to donate all these toys and bring smiles to children for Christmas. Thank you to everyone who donated!

Coming in 2025... A new Client Resource Center that will highlight local businesses. Business cards and information will be available for our clients to use to help them find the right fit for their needs. Some examples will be lawyers, tax professionals, car detailers, and plumbers. If you know a trusted business owner and would like us to feature them, reach out to our team!



Students from Central Dauphin Middle School visited the office to learn about the importance of investing young.



# UPCOMING EVENTS

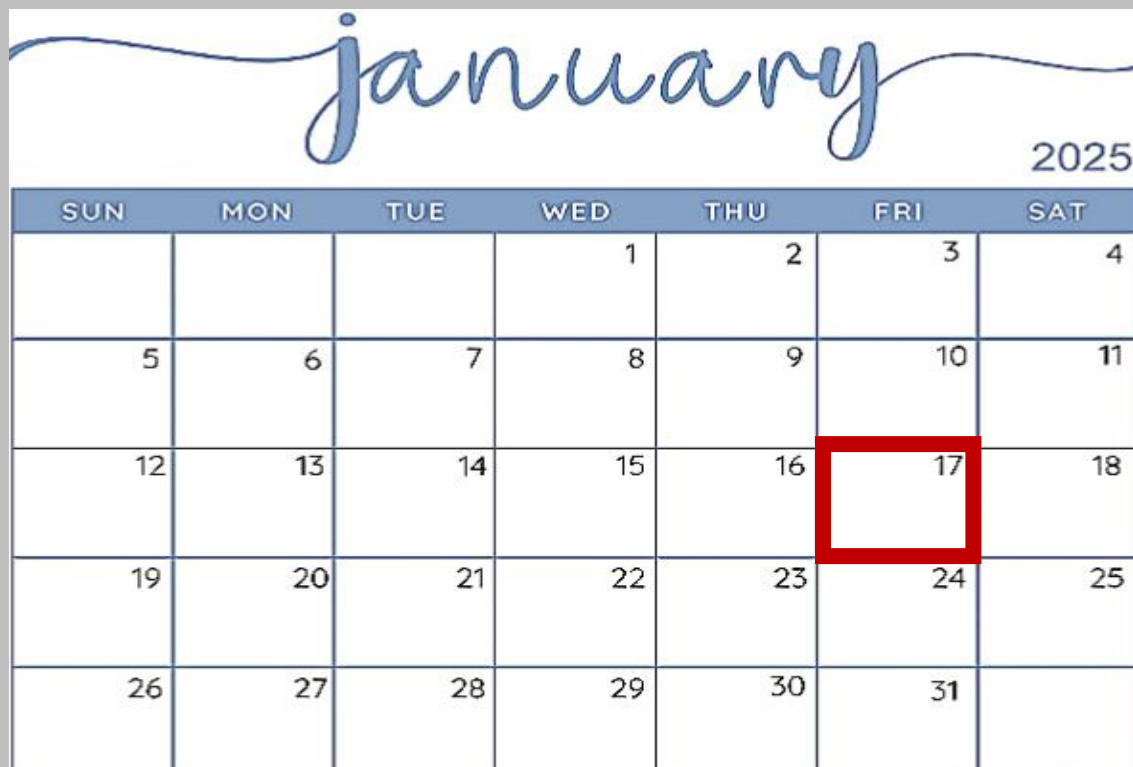
A continuing goal for the Econ Wealth Team in 2025 is to get to know even more family and friends of our clients. We continue to offer the opportunity to do just that. When you RSVP for an event by calling the office or emailing [tzellers@econwealth.com](mailto:tzellers@econwealth.com), simply tell us who you are bringing along. It's that simple! We look forward to meeting lots of new faces this year!

Mark your calendars for Friday, January 17<sup>th</sup> at 9:00 at our Linglestown office for a very special COFFEE & TEA CLUB. Nancy Chavez, who started **Randi's House of Angels**, will be the guest speaker.

Read about her story and journey [HERE](#).

We hope to see you and a friend in the new year!

Call, text, or email to reserve your spot today, as space is limited!



The image shows a calendar for January 2025. The word "january" is written in a blue cursive font at the top, with "2025" in a simple font to the right. Below the title is a grid with columns for the days of the week: SUN, MON, TUE, WED, THU, FRI, and SAT. The dates are arranged in a standard grid format. The date January 17th, which is a Friday, is highlighted with a red rectangular box.

SUN	MON	TUE	WED	THU	FRI	SAT
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	



# UPCOMING EVENTS

The team will be teeing off at an indoor golf simulator in **February**. This will be a meet- and-greet for new faces. This is the perfect time to introduce us to someone who wants to learn more about what we do at Econ Wealth. Call Trisha to find out more details or to reserve your spot. Act fast- space is limited!



# REFERRAL DINNER

We are excited to announce that we will be hosting a referral dinner for any current client that refers a new client. You can expect a dinner filled with delicious food and drink at a local restaurant during the month of April. Send us names so we can meet with them and you both can be invited to this special dinner.

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