RETIREMENT ROADMAP

ECON WEALTH MANAGEMENT

REAL. ACTIVE. SOLUTIONS.

12 MONTHS

Choose Retirement Date
Review Healthcare
Meet with EWM team

6 MONTHS

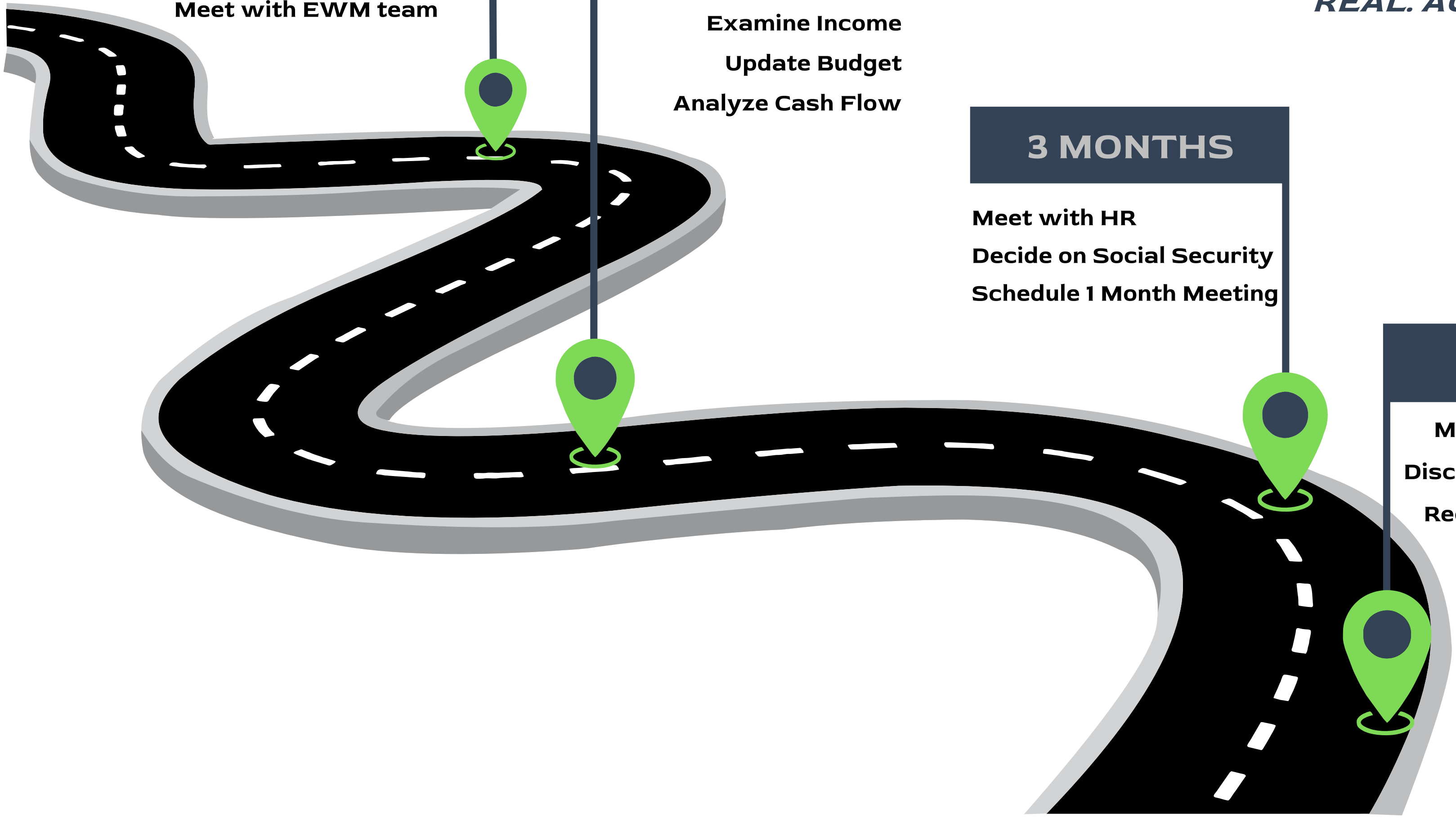
Examine Income
Update Budget
Analyze Cash Flow

3 MONTHS

Meet with HR
Decide on Social Security
Schedule 1 Month Meeting

1 MONTH

Meet with EWM Team
Discuss Rollover Options
Recommend Strategies



WELCOME TO RETIREMENT!